



Scribe PDF
FOR ACTUARIAL WORK

32 TOOLS · RESERVING, PRICING & REPORTING

The exhibit package, the peer review, *the filing deadline.*

Loss triangles, reserve opinions, rate filings, board decks: every PDF that moves through an actuarial department, handled on-device in one app, without emailing files between six different tools.

32

TOOLS IN ONE APP

0

FILES LEAVE YOUR DEVICE

1

APP, START TO FILING

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iOS & macOS · App Store & Mac App Store

Built for the paperwork behind the numbers.

An actuarial department runs on PDFs: loss triangles exported from reserving software, statutory exhibits bound for the NAIC Annual Statement, opinion letters routed for peer review, cat model output, rate filing memos, board decks. Scribe PDF covers what happens to every one of those documents between the model run and the filing cabinet.

Why on-device matters here: reserve indications, claims extracts, and policyholder data are exactly the files that shouldn't round-trip through someone else's server. Every tool below runs locally, inside Apple's app sandbox. Nothing is uploaded to process a PDF.

● Create & Organize	8 tools
● Read & Extract	7 tools
● Protect & Secure	6 tools
● Sign & Mark Up	5 tools
● Present & Listen	4 tools
● Optimize	2 tools

32

tools, organized into six clear workflows

2

platforms: iPhone, iPad, and Mac

0

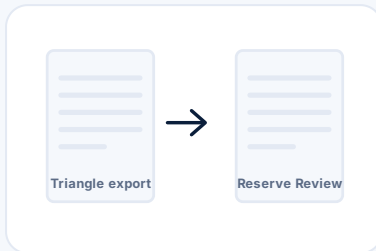
servers your reserve data touches

1

app, from raw export to signed filing

Create & Organize

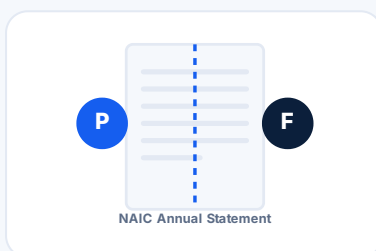
Assemble the exhibit package from whatever the valuation actually produced.



Merge PDFs

Create & Organize

The reserve review needs one package, not three exports. Merge the reserving-software triangle appendix, the diagnostics export, and the Excel exhibit summary into a single PDF for the reserve committee.



Split PDF

Create & Organize

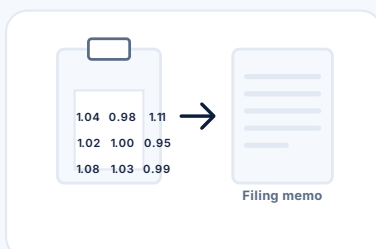
A 240-page NAIC Annual Statement filing needs Schedule P pulled out for the reinsurance team and Schedule F pulled out for the ceded-reserve review, without re-exporting from the statement software.



Images to PDF

Create & Organize

Twelve phone photos of a pricing committee whiteboard session, in order, become one clean PDF for the pricing file, with no separate scanner and no re-typing the indicated rate changes.



Clipboard to PDF

Create & Organize

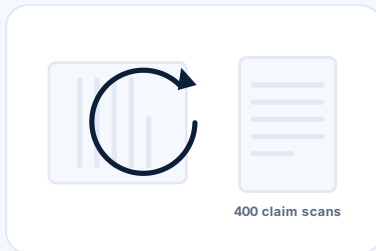
Copy a rate indication table straight out of a pricing GLM output and paste it into a one-page PDF for the filing memo, without a screenshot tool in between.



Page Organiser

[Create & Organize](#)

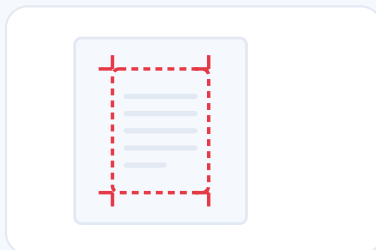
The exhibit package came back from the print shop with Exhibit 4 ahead of Exhibit 3; reorder the pages to match the exhibit index before it goes to the appointed actuary for sign-off.



Rotate Pages

[Create & Organize](#)

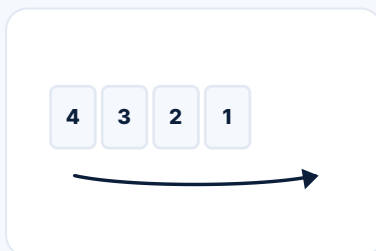
Half of the 400 scanned claim files the TPA sent over arrived sideways. Rotate every page back to portrait in one pass before the loss data extract runs.



Crop Pages

[Create & Organize](#)

A scanned actuarial certification page has a wide margin from the copier; crop it to match the rest of the bound annual statement filing.



Reverse Pages

[Create & Organize](#)

The scanner fed 180 pages of mortality study source data in reverse order. Flip the page order back to chronological policy-year sequence before the study runs.

Read & Extract

Get the loss data, the assumptions, and the words out of a PDF and into something usable.



OCR

Read & Extract

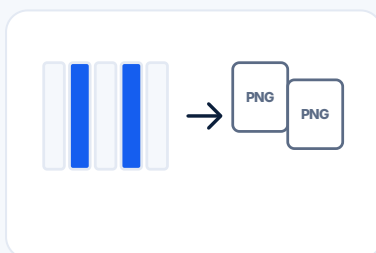
A 1987 paper reserve study has to be cited in this year's reserve range memo, but it's a photocopy. OCR turns it into real, selectable, searchable text before it goes in the assumptions file.



Extract Text

Read & Extract

Pull just the assumption paragraphs out of a 60-page actuarial opinion letter into plain text, ready to drop straight into the assumptions log without retyping.



Extract Pages

Read & Extract

Export only the three summary exhibits from a 150-page valuation report as clean PNGs for the board deck, with no screenshotting and no re-opening PowerPoint.

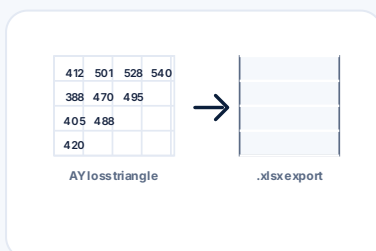


Table Extraction

Read & Extract

A 10-year accident-year loss development triangle is buried in a PDF exhibit. Pull it straight into a real spreadsheet, cell by cell, instead of re-keying loss data by hand.



Find in PDF

[Read & Extract](#)

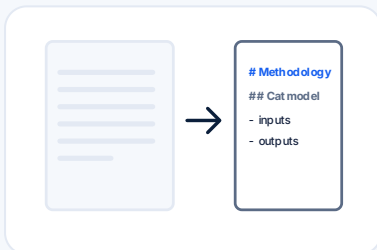
Find every reference to ASOP 41 across a 300-page peer review file before the compliance check: all 14 matches, across every page, in seconds.



Document Stats

[Read & Extract](#)

Check the page count, word count, and read time on a draft Appointed Actuary Opinion before it goes to the reviewing actuary, a quick sanity check before the real review.



PDF to Markdown

[Read & Extract](#)

Convert a vendor's catastrophe model methodology PDF into clean Markdown so it drops straight into the internal modeling wiki, headings and bullet points intact.

Protect & Secure

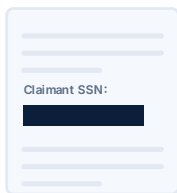
Lock what's confidential, remove what shouldn't travel, and prove what changed.



Password

Protect & Secure

Encrypt the individual policyholder claim file extract before it's emailed to the outside auditor: real password protection, not a folder that just looks locked.



Redact

Protect & Secure

Black out policyholder names and Social Security numbers on a sample claims file before it goes into the rate filing exhibit appendix: gone for good, not just covered.



Watermark

Protect & Secure

Stamp "DRAFT, NOT FOR REGULATORY FILING" across every page of the preliminary reserve indications until the peer review sign-off comes back.

TITLE
2026 Reserve Range Memo

AUTHOR
Office of the Appointed Actuary

STATEMENT YEAR
2026

Metadata

Protect & Secure

Set the Title, Author, and Statement Year fields correctly on the reserve range memo before it's filed: the details a regulator's document management system actually reads.

AUTHOR
j.reviewer@mm.com

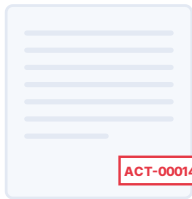
FILE PATH
/reserves/z026/draft_v9.pdf

Removed before external release

Strip Metadata

Protect & Secure

Strip the reviewing actuary's name and internal file path out of a PDF before it's shared externally with the regulator or the outside auditor.



Bates Number

Protect & Secure

Stamp ACT-000001 through ACT-004312 across every page of a litigation-support reserve file production, sequential and consistent, the way opposing counsel expects it.

Sign & Mark Up

Sign it, stamp it, mark it up, ready for the reviewing actuary or the regulator.

Appointed Actuary Opinion

Jordan T. Reyes, FCAS

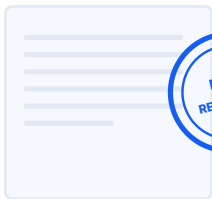
12/31/2026



Fill & Sign

Sign & Mark Up

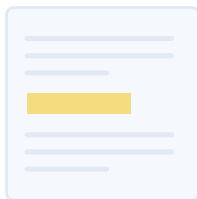
Fill in the Appointed Actuary Opinion template fields and add a signature before the January 1 statutory filing deadline, with no printing, signing, or re-scanning.



Stamp Library

Sign & Mark Up

Stamp PEER REVIEWED across the completed reserve range memo the moment the second actuary signs off, before it moves to the reserve committee.

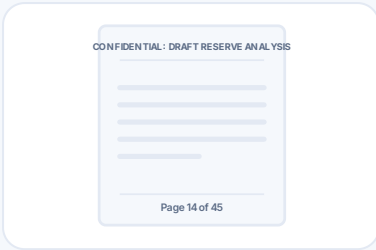


Assumption
changed:
confirmed

Annotate

Sign & Mark Up

Highlight the loss development assumption that changed since last quarter and leave a comment for the reviewing actuary, directly on the exhibit.



Headers & Footers

[Sign & Mark Up](#)

Add “Confidential: Draft Reserve Analysis” and automatic page numbers across a 45-page exhibit package before it goes out for distribution.



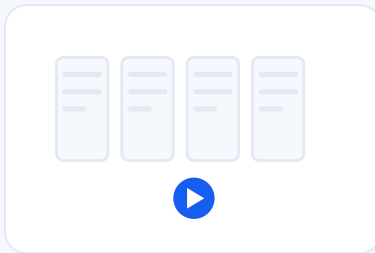
Compare PDFs

[Sign & Mark Up](#)

See exactly what changed in the loss development assumptions between the Q2 and Q3 valuation exhibits, side by side, before presenting the movement to the committee.

Present & Listen

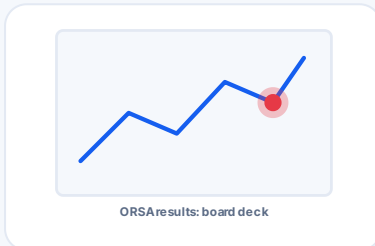
Take the exhibits into the committee room, or into your commute.



Slideshow

Present & Listen

Present the year-end reserve range exhibits full-screen to the reserve committee, straight from the PDF, with no separate deck to keep in sync with the workpapers.



Presenter Mode

Present & Listen

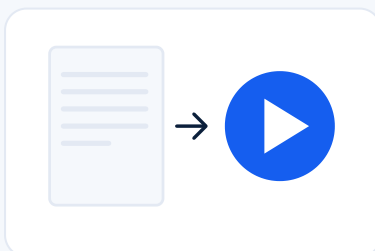
Walk the board through the ORSA report with a laser pointer and on-slide markup, pointing straight at the loss ratio trend that matters.



Read Aloud

Present & Listen

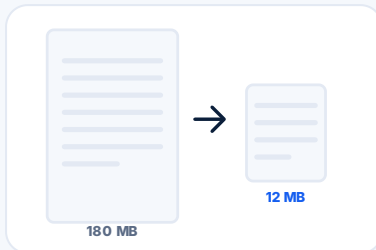
Have a 40-page catastrophe model methodology paper read aloud on the commute in, instead of squeezing the reading in before the pricing meeting starts.



PDF to Audiobook

Present & Listen

Turn the SOA exam syllabus reading into an MP3 for study time during the commute, with the CPD deadline closing in.



Compress PDF

[Optimize](#)

A 180MB scanned claims file extract won't attach to an email. Compress it down to something that actually sends, without losing exhibit legibility.



Merge Layers

[Optimize](#)

Flatten the optional-content layers a vendor's reserving software leaves behind in its PDF export, so the triangle exhibit prints clean for the regulator instead of blank.



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