



Scribe PDF
FOR ACCOUNTANTS

32 TOOLS · RETURNS, STATEMENTS & CLIENT FILES

The tax return, the client statement, *the filing deadline.*

Tax returns, client statements, engagement letters, workpapers:
every PDF that moves through an accounting practice, handled
on-device in one app, without emailing files between six
different tools.

32

TOOLS IN ONE APP

0

FILES LEAVE YOUR DEVICE

1

APP, ENGAGEMENT TO FILING

Download · App Store

scribepdf-tools.netlify.app

iOS & macOS · App Store & Mac App Store

Built for the paperwork behind the filing.

An accounting practice runs on PDFs: tax returns prepared for clients, financial statements drafted for review, workpapers bound for the file, engagement letters signed at kickoff, client statements sent at year end. Scribe PDF covers what happens to every one of those documents between engagement and filing.

Why on-device matters here: client account numbers, SSNs, and financial statements are exactly the files that shouldn't round-trip through someone else's server. Every tool below runs locally, inside Apple's app sandbox. Nothing is uploaded to process a PDF.

● Create & Organize	8 tools
● Read & Extract	7 tools
● Protect & Secure	6 tools
● Sign & Mark Up	5 tools
● Present & Listen	4 tools
● Optimize	2 tools

32

tools, organized
into six clear
workflows

2

platforms:
iPhone, iPad,
and Mac

0

servers your
client data
touches

1

app, from
engagement to
filing

Create & Organize

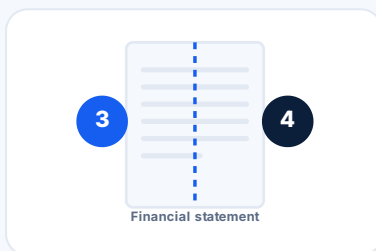
Assemble the client file from whatever the bank, the vendor, or the scanner actually produced.



Merge PDFs

Create & Organize

The year-end packet needs one file, not six exports. Merge the trial balance, the adjusting entries, and the financial statements into a single PDF for the client.



Split PDF

Create & Organize

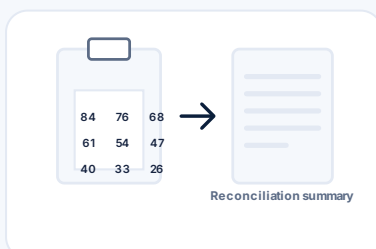
A 90-page audit binder needs the revenue section pulled out for one reviewer and the payroll section pulled out for another, without re-exporting from the accounting software.



Images to PDF

Create & Organize

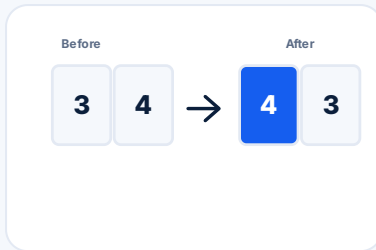
Twenty photos of receipts from a client's shoebox become one clean PDF for the expense file, with no separate scanner and no re-typing each line.



Clipboard to PDF

Create & Organize

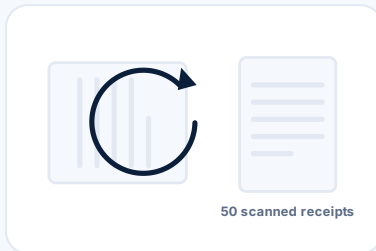
Copy a reconciliation summary straight out of the ledger and paste it into a one-page PDF for the client update, without a screenshot tool in between.



Page Organiser

[Create & Organize](#)

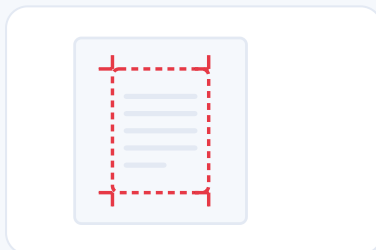
The tax return came back from the preparer with the schedules out of order; reorder the pages to match the filing sequence before it goes to the client for signature.



Rotate Pages

[Create & Organize](#)

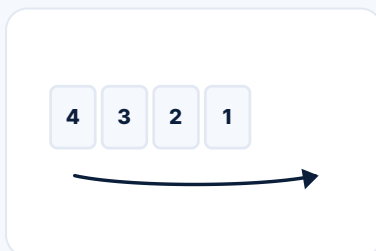
Half of the 50 scanned vendor invoices arrived sideways. Rotate every page back to portrait in one pass before they go into the expense file.



Crop Pages

[Create & Organize](#)

A scanned bank statement has a wide margin from the branch printer; crop it to match the rest of the bound workpaper file.



Reverse Pages

[Create & Organize](#)

The scanner fed 40 pages of canceled checks in reverse order. Flip the page order back to chronological sequence before the reconciliation.

Read & Extract

Get the balances, the line items, and the numbers out of a PDF and into the ledger.



OCR

Read & Extract

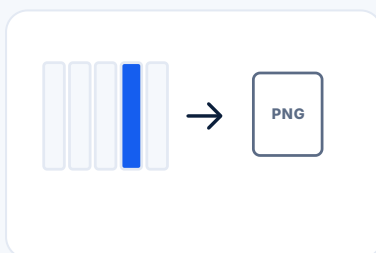
A five-year-old paper invoice has to be referenced for a cost basis calculation, but it's a photocopy. OCR turns it into real, selectable, searchable text before it goes in the client file.



Extract Text

Read & Extract

Pull just the depreciation schedule paragraph out of a 30-page fixed asset report into plain text, ready to drop into the workpaper without retyping.



Extract Pages

Read & Extract

Export only the balance sheet page from a 60-page financial statement package as a clean PNG for the client email, with no screenshotting and no re-opening the full report.



Table Extraction

Read & Extract

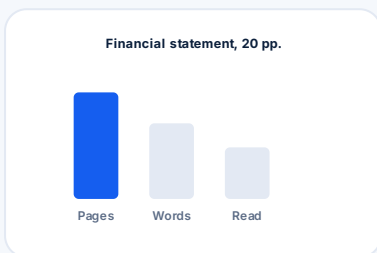
A trial balance is buried in a PDF export from the accounting software. Pull it straight into a real spreadsheet, cell by cell, instead of re-keying every line.



Find in PDF

Read & Extract

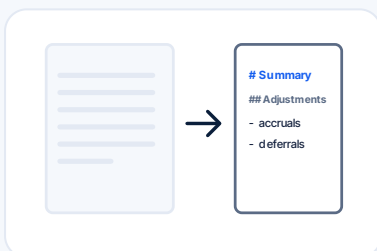
Find every reference to "related party" across a 150-page audit file before the review: every match, across every page, in seconds.



Document Stats

Read & Extract

Check the page count and read time on a draft financial statement before it goes to the client, a quick sanity check before the real review.



PDF to Markdown

Read & Extract

Convert a client's engagement letter PDF into clean Markdown so it drops straight into the internal knowledge base, headings and bullet points intact.

Protect & Secure

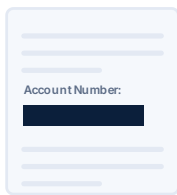
Lock what's confidential, remove what shouldn't travel, and prove what changed.



Password

Protect & Secure

Encrypt the individual client's tax return before it's emailed to them: real password protection, not a folder that just looks locked.



Redact

Protect & Secure

Black out a sample client's account number and routing number before a workpaper is shared for a peer review: gone for good, not just covered.



Watermark

Protect & Secure

Stamp "DRAFT, NOT FOR FILING" across every page of the preliminary return before it's shared with the client for review.

TITLE
Financial Statement

AUTHOR
Larkspur & Cole CPAs

TAX YEAR
2026

Metadata

Protect & Secure

Set the Title, Author, and Tax Year fields correctly on the final financial statement before it's archived: the details a document search actually reads.

AUTHOR
jmartinez@larkspurcole.com

FILE PATH
/Clients/2026/statement_draft_v9.pdf

Removed before external release

Strip Metadata

Protect & Secure

Strip the preparer's name and internal file path out of a PDF before it's shared externally with the client.



Bates Number

Protect & Secure

Stamp ACC-000001 through ACC-001900 across every page of a document production for a tax audit, sequential and consistent, the way the examiner expects it.

Sign & Mark Up

Sign it, stamp it, mark it up, ready for the client or the auditor.

Engagement Letter

Dana Whitfield

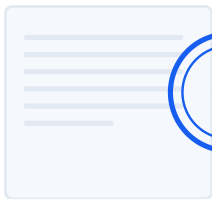
Due: 04/15/2026



Fill & Sign

Sign & Mark Up

Fill in the engagement letter fields and add a signature before the filing deadline, with no printing, signing, or re-scanning.



Stamp Library

Sign & Mark Up

Stamp FILED across the completed return the moment it's submitted, before it moves to the client file.



Deposit
unmatched:
confirm w/ client

Annotate

Sign & Mark Up

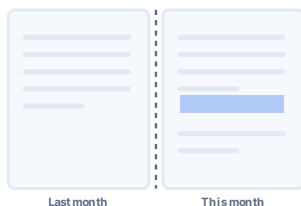
Highlight the balance that changed since the prior draft and leave a comment for the reviewer, directly on the statement.



Headers & Footers

[Sign & Mark Up](#)

Add "Confidential: Client Tax Records" and automatic page numbers across a 40-page audit file before it goes out for distribution.



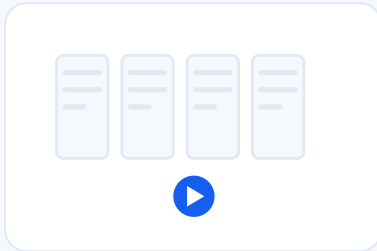
Compare PDFs

[Sign & Mark Up](#)

See exactly what changed between last year's return and this year's draft, side by side, before presenting the numbers to the client.

Present & Listen

Take the year-end numbers into the client meeting, or into your commute.



Slideshow

Present & Listen

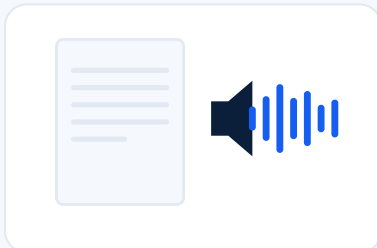
Present the year-end numbers full-screen to the client, straight from the PDF, with no separate deck to keep in sync with the statement.



Presenter Mode

Present & Listen

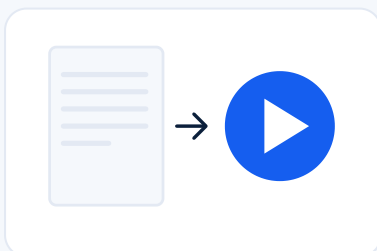
Walk the client through the variance report with on-slide markup, pointing straight at the line item that matters.



Read Aloud

Present & Listen

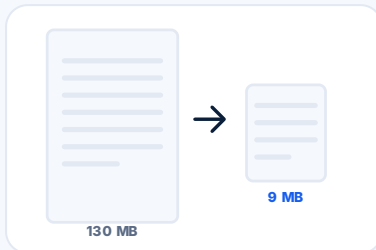
Have a 12-page engagement letter read aloud on the commute in, instead of squeezing the reading in before the client call.



PDF to Audiobook

Present & Listen

Turn the CPE reading into an MP3 for the commute, with the license renewal deadline closing in.



Compress PDF

[Optimize](#)

A 110MB scanned receipt batch from a client won't attach to an email. Compress it down to something that actually sends, without losing legibility.



Merge Layers

[Optimize](#)

Flatten the optional-content layers the accounting software leaves behind in its PDF export, so the statement prints clean for the file instead of blank.



Get Scribe PDF.

Every workflow on these pages, in one download. Available now on the App Store and the Mac App Store.

Download Scribe PDF

scribepdf-tools.netlify.app